

Code VNDN
Company name VNDIRECT Securities Corporation
Date 04//16/2021
Subject Result of public offering

Content:

On July 13, 2021, VNDIRECT Securities Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: VNDIRECT Securities Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 214,514,518 shares
5. Offering price: 14,500 dongs/share
6. Estimated mobilized capital: VND3,110,460,511,000
7. Time for subscription and payment: from June 17, 2021 to July 06, 2021
8. Ending date: July 13, 2021
9. Time for transferring shares: expected on August 12, 2021

II. Result of the public offering:

Investor	Offering price	Offering volume	Registered volume	Distributed volume	Number of investors	Distributed investor	Undistributed investor	Remaining shares	Distributed ratio
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	(VND/ share)	(share)	(share)	(share)	(person)	s (person)	s (person)	(share)	(%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	14,500	214,514,518	213,897,735	213,897,735	12,879	12,879	0	616,783	99.7125%
2. To handle the undistributed shares	18,500	616,783	616,783	616,783	02	02	0	0	0.2875%
Total		214,514,518	214,514,518	214,514,518	12,879	12,879	0	0	100%
1. Local investors	14,500	169,904,102	169,904,102	169,904,102	12,649	12,649	0	0	79.20%
2. Foreign shareholders	14,500	44,610,416	44,610,416	44,610,416	230	230	297	0	20.80%
Total		214,514,518	214,514,518	214,514,518	12,879	12,879	0	0	100%

III. Summary result:

1. Total distributed shares: 214,514,518 shares, accounting for 100% of total shares to be offered.

2. Total proceeds from the offering: VND3,112,927,643,000
3. Total expenses: VND1,100,000
4. Total net proceeds after the public offering: VND3,112,926,543,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	12,649	346,294,125	3,462,941,250,000	79.62%
1.1	State	0	0	0	0
1.2	Institution	28	132,514,917	1,325,149,170,000	30.47%
1.3	Individual	12,621	213,779,208	2,137,792,080,000	49.15%
2	Foreign investors	230	88,650,562	886,505,620,000	20.38%
2.1	Institution	40	83,404,587	834,045,870,000	19.18%
2.2	Individual	190	5,245,975	52,459,750,000	1.20%
	Total (1+2)	12,879	434,944,687	4,349,446,870,000	100%
II	Foundation shareholders, major shareholders and other shareholders	0	0	0	0
1	Foundation shareholders	1	112,376,708	1,123,767,080,000	25.84%
2	Major shareholders	12,878	322,567,969	3,225,679,690,000	74.16%

3	Shareholders holds less than 5% of number of outstanding voting shares	12,878	322,567,969	3,225,679,690,000	74.16%
	Total (2+3)	12,879	434,944,687	4,349,446,870,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	IPA Investments Corporation	112,376,708	25.49%